

# Qualitative research or Quantitative research: A case study in integration

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האגודה הישראלית לפסיכומטריקה (אפי)

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# The qualitative path

- Conceptual development
- Study design: Who to interview

- Study design: How to interview (semi structured)
- Data capture: Minutes by interviewers or recording
- Data analysis: Qualitative review of records
- Communication of findings: Report preparation

# The quantitative path

- Conceptual development
- Study design: Population frame
- Study design: Design of questionnaire
- Data capture: Running of survey
- Data analysis: Statistical analysis of responses
- Communication of findings: Report preparation







#### The qualitative path

#### The quantitative path

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### The qualitative path

### The quantitative path

# The combined path

- Conceptual development
- Study design: Who to interview
- Study design: How to interview (semi structured)
- Data capture: Minutes of interviews
- Data analysis: Text analytics
- Communication of findings: Report preparation



#### https://www.tandfonline.com/doi/full/10.1080/13537121 .2023.2206250



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Routledge Interstruction

# The Israeli society common denominator: a text analytic study

Ron S. Kenett, Reuven Gal, Eitan Adres, Nohad Ali and Hagit Glickman

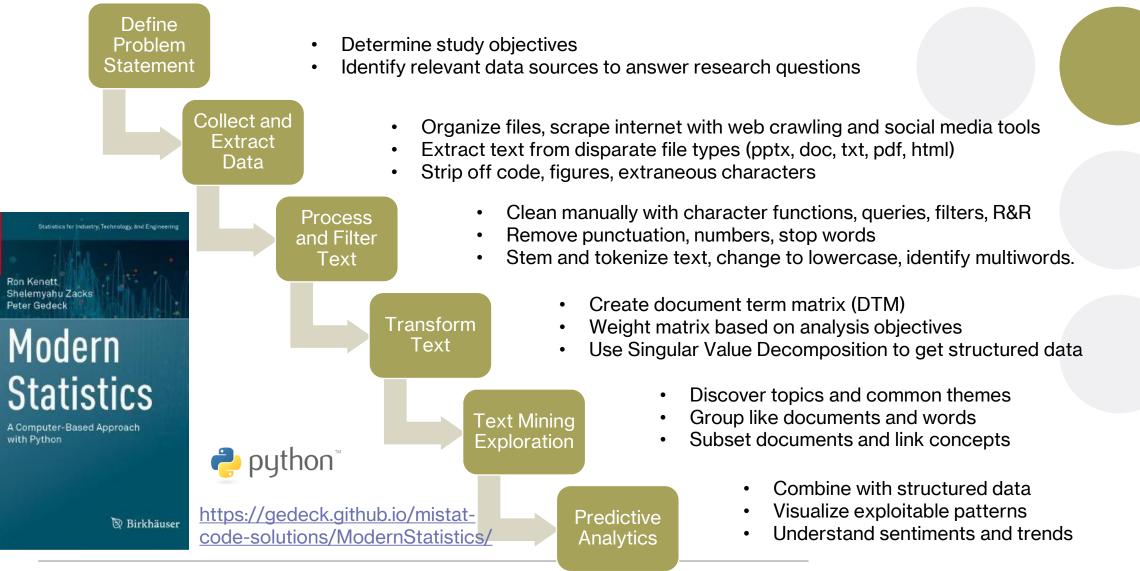
Samuel Neaman Institute for National Policy Research, Technion, Haifa, Israel

#### ABSTRACT

The core of this article is the search for an 'organizing principle' for the State of Israel in the present era. To approach this core goal, it conducted 40 interviews with well-known and influential Israeli individuals and attempted to identify common grounds of Israeli society. Analysis of the interviews finds a broad common denominator among those with a wide variety of opinions, which is closely linked with the major principles of the Declaration of Independence of the State of Israel.

**KEYWORDS** Israel; society; semi-structured interviews; text analytics; latent semantic analysis (LSA); qualitative analysis; quantitative analysis

### **Text analytics workflow**





#### ■ **Text Explorer for Text**

Number	Number	Total	Tokens	Number of Non-	Portion of Non-
of Terms	of Cases	Tokens	per Case	Empty Cases	Empty Cases
4064	1730	36316	20.9919	1728	0.9988

#### ⊿ Term and Phrase Lists

Term	Count ~		Phrase	Count	Ν	
state	166	~	ultra orthodox	129	2	$\sim$
israel	148		state of israel	52	3	
ultra orthodox	117		organizing principle	43	2	
also	103		declaration of independence	32	3	
jewish	103		jewish people	29	2	
one	81		middle east	29	2	
israeli	80		israeli society	26	2	
palestinians	75		long term	20	2	
must	72		arab society	19	2	
democracy	69		jewish state	19	2	
zionism	67		diaspora jewry	18	2	
education	64		nation state	15	2	
economic	60		jewish and democracy	14	3	
arabs	59		united states	14	2	
jews	59		ben gurion	13	2	
need	59		law of return	12	3	
change	57		ultra orthodox society	12	3	
world	56		israeli arabs	12	2	
people	55		orthodox society	12	2	
society	55		covenant of destiny	11	3	
today	53		long term planning	10	3	
state of israel	52		education system	10	2	
arab	51		term planning	10	2	
important	51		ultra orthodox public	9	3	

13

### **Document Term Matrix**

BOI and interviews v2 - JMP Pro

<u>File Edit Tables Rows Cols DOE Analyze Graph Tools Add-Ins View Window Help</u>

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▼ DOI and interviews... ▶ ultra palestinians democracy ⊨ Source Text orthodox ... jewish Binary israeli Binary state Binary israel Binarv also Binarv one Binarv Binary Binary zio must Binary Text Explorer of Text 21 tary as the infrastruct...  $\sim$ Iterative Clustering 22 itary should be made ... Distributions 23 sed from the army/mi... 24 pen to the periphery.... 25 ophe" that will excite ... 26 our military strength ... 27 the separation of relig... 28 a - not according to t... 29 eclaration of Indepen... 30 elf has no validity of t... 31 ed to stand on solid f... Columns (349/1) 32 y to make a changes ... Q. 33 of Zionism - that of c... DTM L Text  $\sim$ 34 how we can withstan... ⊿ Docume...ry (343/0) 35 Independence - brin... state Binary 36 e with this or that stat... israel Binary 🔥 ultra or...x Binary 37 he biggest failure of t... also Binary 38 him is the rabbi (when... iewish Binary 39) carrying Haredim on... **I** one Binary 40 ork and enlist in the a... 此 israeli Binary 41 om the political need... 此 palesti...s Binary **II.** must Binary 42 mess of the leadershi... democr...y Binary 43 mselves to the requir... 44 thodox generation w... Rows 45 av these things out lo... 1,730 All rows 46 rd house because th... Selected Excluded 47 vere one-time. The 's... Hidden 48 nderstand that the es... Labeled < >

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### **Singular Value Decomposition**

For a DTM, X, the SVD factorization is

### $X \approx UDV^t$ ,

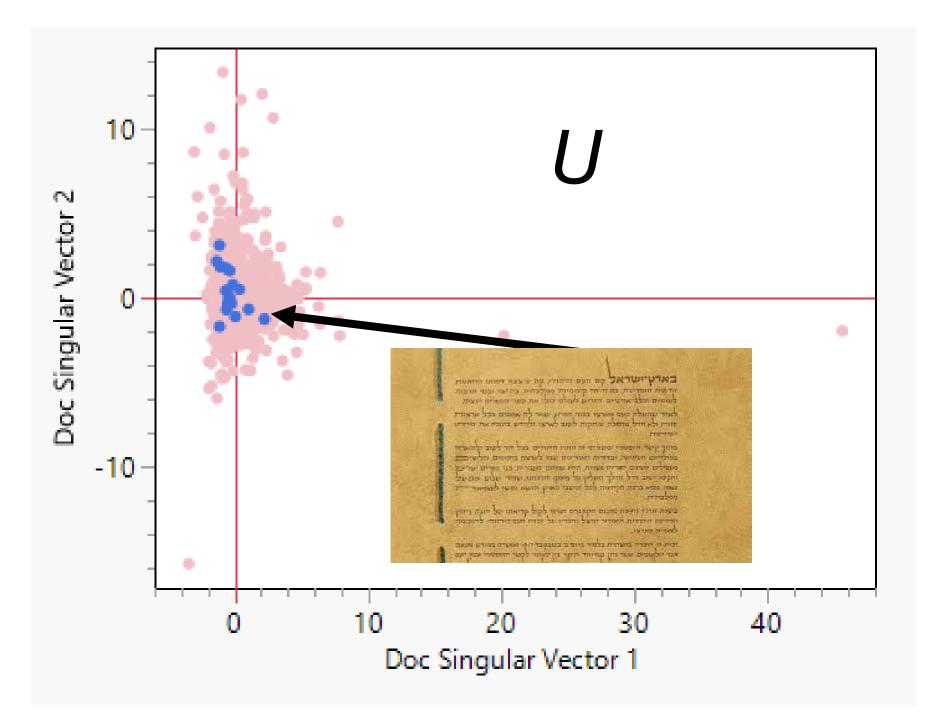
Where:

- U is a d by s orthogonal matrix U is a rank-reduced description of documents
- D is a diagonal matrix with nonnegative entries (the singular values).
- V<sup>t</sup> is an s by w orthogonal matrix, where s is the rank of the SVD factorization (s=1,...,min(d,w)), and the superscript t indicates "transpose." V is a rank-reduced description of terms.
- d is the number of documents
- **w** is the number of words
- **s** is the rank of the SVD factorization (s=1,...,min(d,w))

# Latent Semantic Analysis

- In natural language processing, the use of a rankreduced SVD is referred to as *latent semantic analysis* (LSA).
- The LSA technique plots the corpus dictionary using the first two vectors resulting from the SVD.
- Similar words (words that either appear frequently in the same documents, or appear frequently with common sets of words throughout the corpus) are plotted together, and an interpretation can often be assigned to dimensions appearing in the plot.





# **Topic Analysis**

In Topic Analysis, a rotated SVD performs a varimax rotation on the partial singular value decomposition (SVD) of the document term matrix

One specifies the number of topics,

Topic analysis is equivalent to a rotated principal component analysis (PCA). The varimax rotation takes a set of singular vectors and rotates them to make them point more directly in the coordinate directions (toward the terms). This rotation makes the vectors help explain the text as each rotated vector orients toward a set of terms. Negative values indicate a repulsion force. The terms with negative values occur in a topic less frequently compared to the terms with positive values.

1	2	3	4	5	
פתרון מדיני-אזורי	זכויות אדם אזרחיות ממלכתיות/שוויוניות	היבטים כלכליים- משבריים	כללי משחק (משילות)	רב תרבותיות והתייחסות למיעוטים	
Top Loadings by Topic					

Topic 1		Topic 2		Topic 3		Topic 4		Topic 5	
Term	Loading	Term	Loading	Term	Loading	Term	Loading	Term	Loading
jordan	0.75435	right	0.34965	economic	0.48590	minister	0.5202	minority	0.39191
arrangements	0.71818	secular	0.33740	crisis	0.40150	prime	0.5202	rights	0.38549
palestinians	0.59252	full	0.32553	market	0.38410	long term	0.5011	within	0.36781
states	0.36506	religious	0.30606	war	0.37529	planning	0.4421	group	0.30959
three	0.32910	freedom	0.27445	liberal	0.35120	government	0.3074	self	0.30892
solution	0.30170	state	0.26835	social	0.33723	term	0.2734	identity	0.29133
now	0.28284	nationalism	0.26107	open	0.30129	elected	0.2328	creates	0.28001
stage	0.26848	liberal	0.23720	paradigm	0.28364	level	0.2207	including	0.23773
two	0.26682	jewish state	0.23620	period	0.26075	system	0.1799	groups	0.23428
long term	0.25938	accept	0.22978	model	0.25865	world	-0.1792	possible	0.22825
give	0.25148	law of return	0.22309	process	0.24536	means	0.1783	various	0.21500
connection	0.24015	equality	0.22185	political	0.24400			basic	0.19968
		meaning	0.21371	changed	0.21368			last	0.19515
•	$\rightarrow$	democracy	0.20626	.70				human	0.19379
		individual	0.20286						

### Two sample gaps

secular Palestinians economic

The qualitative path

democracy

education

The term "democracy" appeared in 69 sentences out of 1730 and has low loading. It was listed by the qualitative research as a leading paradigm, a gap between the qualitative vs. quantitative approaches.

The term "education" did not appear in the quantitative analysis but was highlighted in the qualitative analysis. It appeared in 64 of the sentences.

#### The quantitative path

### https://neaman.org.il/Common-Ground מוסד שמואל נאמן למחקר מדיניות לאומית

#### תכנון ארוך טווח

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רוינוך

מדע וטכנולוגיה

תשתיות פיזיות

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Combine qualitative and quantitative analysis with text analytics

#### https://www.neaman.org.il/EN/Pastinitiatives-to-strengthen-the-Israeli-society

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# Thank you for your attention